



# Analyses of Hydrogen Storage Materials and On-Board Systems

Project ID #  
ST32

DOE Merit Review  
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Reference: D0268

## Timeline

- ◆ Start date: June 2004
- ◆ End date: Sept 2009
- ◆ 41% Complete

## Budget

- ◆ Total project funding
  - DOE share = \$1.5M
  - No cost share
- ◆ FY06 = \$275k
- ◆ FY07 = \$300k (plan)

## Barriers

- ◆ Barriers addressed
  - B. Cost
  - C. Efficiency
  - K. System Life Cycle Assessments

## Collaboration

- ◆ Argonne and other National Labs
- ◆ Centers of Excellence and other developers
- ◆ Tech Teams and other stakeholders

# Objectives

**This project provides an independent cost assessment of the hydrogen storage technologies being developed for the DOE Grand Challenge.**

| Objective                     | Description  | Technology Focus   |   |   |
|-------------------------------|--|--|---|---|
|                               |  | 2005   | 2006  | 2007  |
| <b>Overall</b>                | Help guide DOE and developers toward promising R&D and commercialization pathways by evaluating the status of the various on-board hydrogen storage technologies on a consistent basis |  |   |   |
| <b>On-Board Assessment</b>    | Evaluate or develop system-level designs to estimate weight, volume, and bottom-up factory cost for the on-board storage system  | <ul style="list-style-type: none"> <li>• Sodium Alanate</li> </ul> | <ul style="list-style-type: none"> <li>• SBH</li> </ul>   | <ul style="list-style-type: none"> <li>• Compressed H<sub>2</sub> (update)</li> <li>• Liquid HC*</li> </ul>             |
| <b>On-Board Cost Estimate</b> | Estimate Bill-of-Material factory costs for the on-board storage system  |  | <ul style="list-style-type: none"> <li>• Cryo-compressed</li> </ul>   | <ul style="list-style-type: none"> <li>• Liquid H<sub>2</sub></li> <li>• AC</li> </ul>                                  |
| <b>Off-Board Assessment</b>   | Evaluate or develop designs and cost inputs to estimate refueling cost and Well-to-Tank energy use and GHG emissions for the fuel chain  |  | <ul style="list-style-type: none"> <li>• Liquid H<sub>2</sub> (includes Cryo-compressed)</li> <li>• Compressed H<sub>2</sub></li> </ul> | <ul style="list-style-type: none"> <li>• SBH</li> <li>• Liquid HC*</li> <li>• AC*</li> <li>• Sodium Alanate*</li> </ul> |

\* Results have not been generated to date. Note that previously analyzed systems will continually be updated based on feedback and new information.

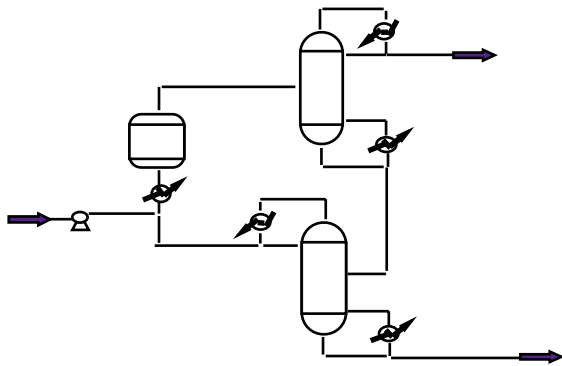


SBH = Sodium Borohydride, HC = Hydrocarbon, AC = Activated Carbon

The on-board cost and performance assessments are based on detailed technology assessment and bottom-up cost modeling.

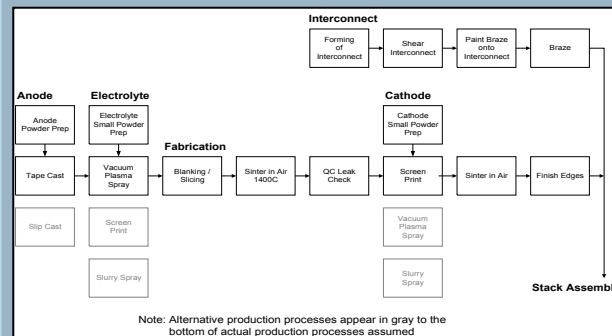
## Technology Assessment

- Perform Literature Search
- Outline Assumptions
- Develop System Requirements and Design Assumptions
- Obtain Developer Input



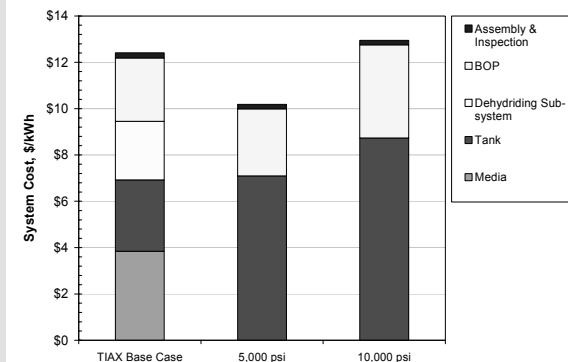
## Cost Model and Estimates

- Develop BOM
- Specify Manufacturing Processes and Equipment
- Determine Material and Processing Costs
- Develop Bulk Cost Assumptions



## Overall Model Refinement

- Obtain Developer and Industry Feedback
- Revise Assumptions and Model Inputs
- Perform Sensitivity Analyses (“Best” and “Worst” cases)



BOM = Bill of Materials



The on-board cost estimates are simply based on Bill of Material (BOM) costs plus an assumed processing cost.

### Review of Designs/ Component Specs

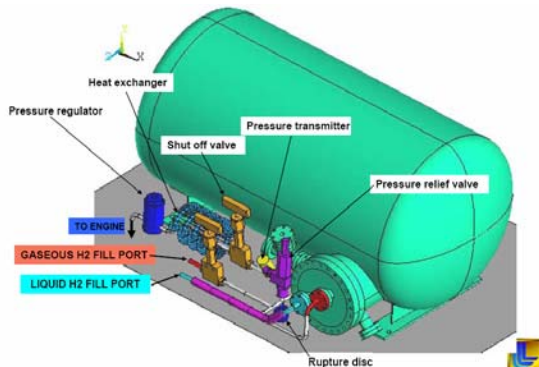
- Perform Literature Search
- Understand System Requirements and Design Assumptions
- Obtain Developer Input

### BOM and Cost Estimates

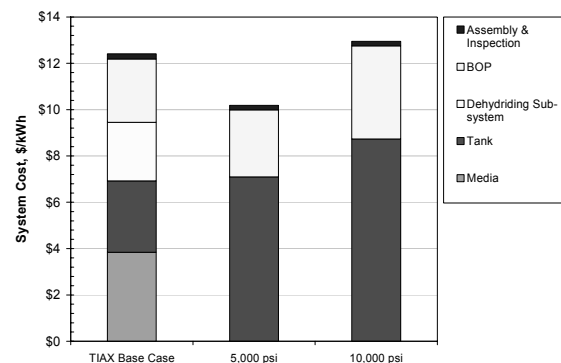
- Develop BOM
- Determine Material and Component Costs
- Develop Bulk Cost Assumptions

### BOM and Estimate Refinement

- Obtain Developer and Industry Feedback
- Revise BOM Assumptions
- Perform Sensitivity Analyses (“Best” and “Worst” cases)

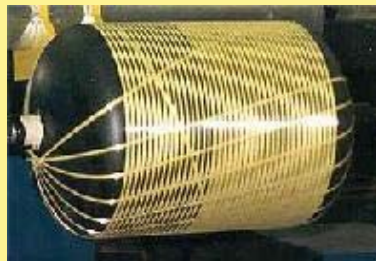
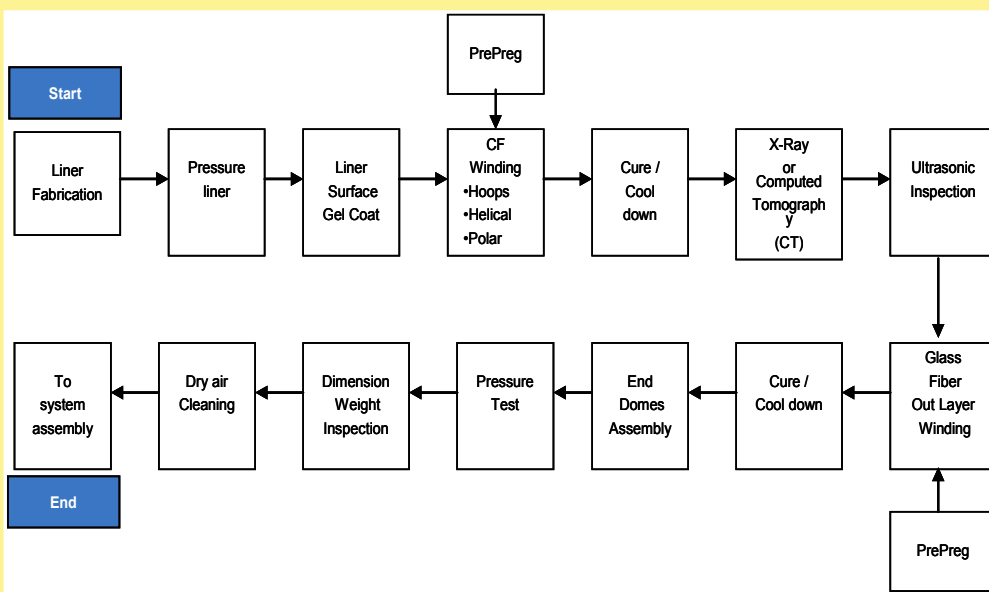


| Cryo-compressed System Components - 2nd Generation Design | Estimated Weight (kg) | Reference | Quantity | Unit Cost (\$/kg) | Unit Cost (\$/unit) | TIAX Assumptions    |  | Source/Comments  |
|---|-----------------------|-----------|----------|-------------------|---------------------|---------------------|--|--|
|   |                       |           |          |                   |                     | Component Cost (\$) |  |  |
| Subsystem   | 11                    | LLNL      | 1        | 3.00              |                     |                     |  | OC2- H2 Cost Target  |
| Internal Pressure Vessel                                  | 44                    | LLNL      | 1        |                   |                     |                     |  | TIAX 2003 CH2 Storage System Cost Assessment   |
| u-Bulb  | 12                    | ANL       | 1        | 2.5               |                     |                     |  | TIAX 2003 CH2 Storage System Cost Assessment   |
| Carbon Fiber Composite                                    | 32                    | TIAX      | 1        | 32                |                     |                     |  | 1.00x safety factor = 2.25; Translation amount = \$1.8k; T7000 Prepreg CF = \$20/kg (2005) |
| SS304 Support   | 8                     | ANL/TIAX  | 3        | 4.40              |                     |                     |  | Estimated based on ANL Tank Information; assume SS304 = \$2.7/kg (2005)                    |
| Insulation and Vacuum Shell                               | 26                    | LLNL      | 1        |                   |                     |                     |  | Assumes SS304 = \$2.7/kg (2005)  |
| SS304 Head  | 24                    | ANL       | 1        | 2.5               |                     |                     |  | Assumes aluminum Mbar w/ support; \$0.15/kg* based on quote from MPI (2005)                |
| Insulation  | 2                     | LLNL/TIAX | 1        | 60                |                     |                     |  | \$15/kg  |
| Steel Welder & Vac. Seal                                  | 110                   | LLNL      | 1        |                   |                     |                     |  | \$150  |
| u-Tank Header   | 6                     | LLNL      | 1        | 10                |                     |                     |  | TIAX 2005 NMRH2 H2 Storage System Cost Assessment  |
| Large Service Box   | 9                     | LLNL      | 1        | 10                |                     |                     |  | TIAX 2005 assumption   |
| Frame Box   | 17                    | LLNL      | 1        | 2.0               |                     |                     |  | Assumes SS304 = \$2.87/kg (2005)   |
| Control Electronics                                       | 1                     | LLNL      | 2        | 10                |                     |                     |  | TIAX 2005 assumption   |
| Pressure Controls   | 3                     | LLNL      | 2        | 10                |                     |                     |  | TIAX 2005 assumption   |
| Pressure Monitor  | 1                     | LLNL      | 1        | 177               |                     |                     |  | TIAX 2003 CH2 Storage System Cost Assessment   |
| LSM8 Header Valve   | 1                     | LLNL      | 1        | 20                |                     |                     |  | TIAX 2003 CH2 Storage System Cost Assessment   |
| Quick Shut w/ Control Valves                              | 2                     | LLNL      | 2        | 20                |                     |                     |  | Assumes similar to the 20 kg quick valve   |
| Pressure Relief Valve                                     | 2                     | LLNL      | 2        | 20                |                     |                     |  | TIAX 2005 NMRH2 H2 Storage System Cost Assessment  |
| Frame and Fill Valve                                      | 2                     | LLNL      | 2        | 10                |                     |                     |  | TIAX 2003 CH2 Storage System Cost Assessment   |
| Gasoline Tank   | 2                     | LLNL      | 2        | 5                 |                     |                     |  | TIAX 2005 NMRH2 H2 Storage System Cost Assessment  |
| u-H2 Fill Head  | 3                     | LLNL      | 1        | 2.5               |                     |                     |  | Assumes SS304 = \$2.87/kg (2005)   |
| u-H2 Fill Neck  | 4                     | LLNL      | 1        | 5                 |                     |                     |  | Assumes SS304 = \$2.87/kg (2005)   |
| Heat Exchanger  | 3                     | LLNL      | 1        | 60                |                     |                     |  | TIAX 2005 NMRH2 H2 Storage Cost Study; assumes spiral package HX                           |
| Heat Exchanger  | 2                     | LLNL      | 1        | 18                |                     |                     |  | Control electronics quote from Control Data Products, Inc. (2005)                          |
| Flashing  | 2                     | LLNL      | 1        | 2.0               |                     |                     |  | Assumes SS304 = \$2.87/kg (2005)   |
| Mounting Flaps  | 2                     | LLNL      | 1        | 2.0               |                     |                     |  | Assumes SS304 = \$2.87/kg (2005)   |
| Flashing  | 5                     | LLNL      | 1        | 8                 |                     |                     |  | Assumes SS304 w/ stainless isolation; mutual LME coated pipe = \$7.5/kg                    |
| Grounding Lugs  | 5                     | LLNL      | 1        | 2.5               |                     |                     |  | Assumes SS304 = \$2.87/kg (2005)   |
| Wax Head and Bolts  | 3                     | LLNL      | 1        | 2.0               |                     |                     |  | Assumes SS304 = \$2.87/kg (2005)   |
| Flare Flange  | 2                     | LLNL      | 1        | 2.5               |                     |                     |  | Assumes SS304 = \$2.87/kg (2005)   |
| Total For Accessories                                     | 88                    | LLNL      |          |                   |                     |                     |  | 725 Does not include computer, computer stand, electronic boards                           |
| Total   | 114                   |           |          |                   | 4.49                |                     |  | \$12/kWh w/ processing cost (based on 10 kg usable H2)                                     |
|   |                       |           |          |                   | 8.88                |                     |  | \$19/kWh w/ 50% processing margin on tank costs  |



Processing and assembly/inspection costs are not determined for the cost estimates, so we must rely on developer feedback.

Example: Processing Steps for Compressed Tanks

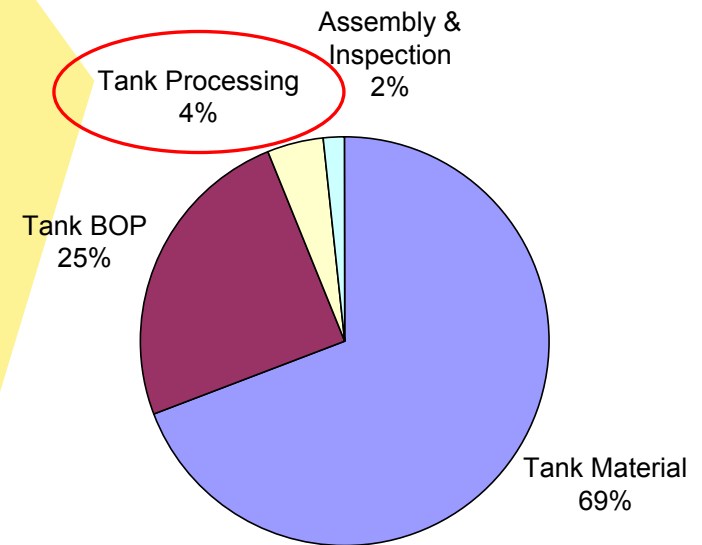


Winding Process



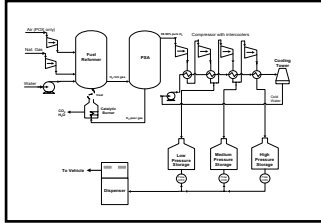
Winding Machine

5,000 psi Storage System Factory Cost Breakout



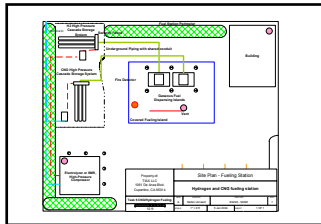
The off-board assessment makes use of existing models to calculate cost and performance for each technology on a consistent basis.

**Conceptual Design**



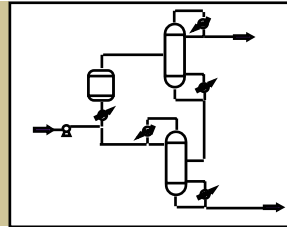
- ◆ System layout and equipment requirements

**Site Plans**



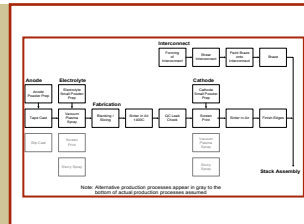
- ◆ Safety equipment, site prep, land costs

**Process Simulation**



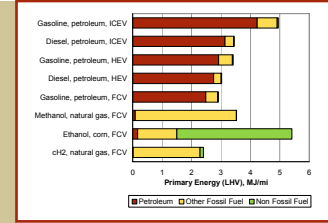
- ◆ Energy requirements
- ◆ Equipment size/ specs

**Capital Cost Estimates**



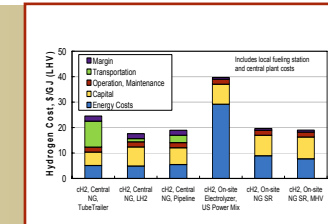
- ◆ High and low volume equipment costs

**GREET Model**



- ◆ WTT energy use
- ◆ WTT GHG

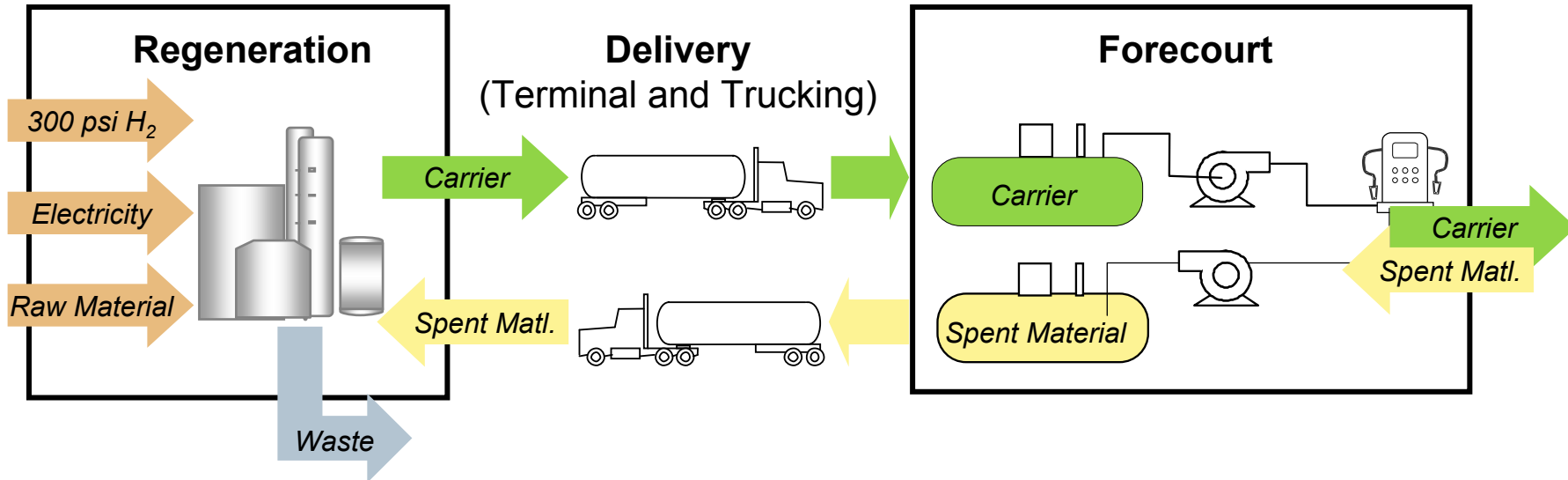
**H2A Model**



- ◆ Equivalent hydrogen selling price



The off-board assessment for Sodium Borohydride (SBH) requires evaluation of regeneration, delivery and forecourt technologies.



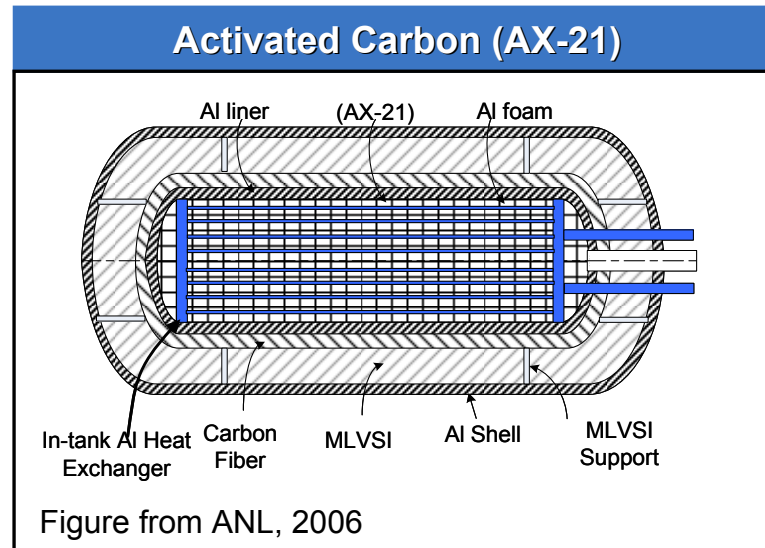
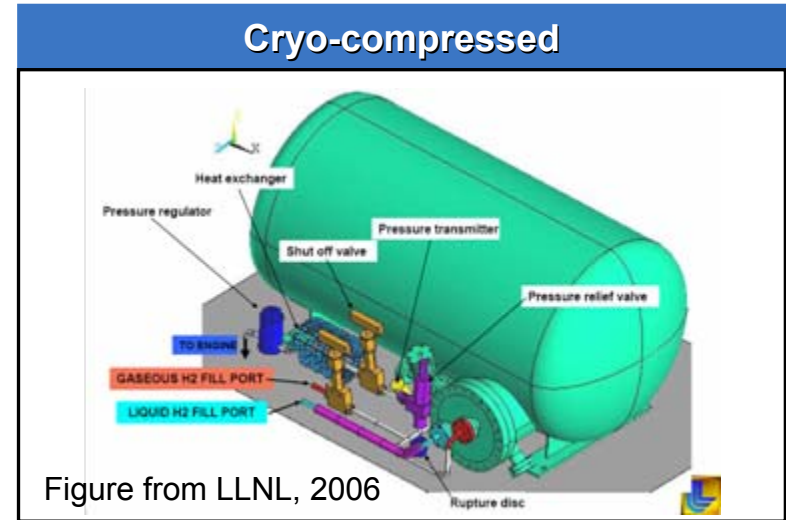
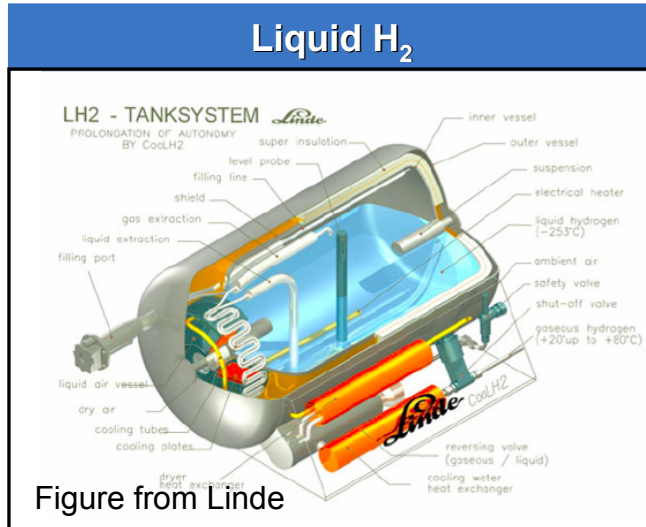
- ◆ H<sub>2</sub> is supplied “over-the-fence”
- ◆ May include electrolysis
- ◆ Today's processes may not recycle all spent material

- ◆ Transportation of the carrier and spent material in same truck
- ◆ Terminal storage may be required at the regeneration site

- ◆ May include carrier and spent material storage and dispensing (loading and off-loading)
- ◆ Or compressed hydrogen dispensing site



Fundamental system requirements and basic schematics were acquired from literature, industry and National Labs.



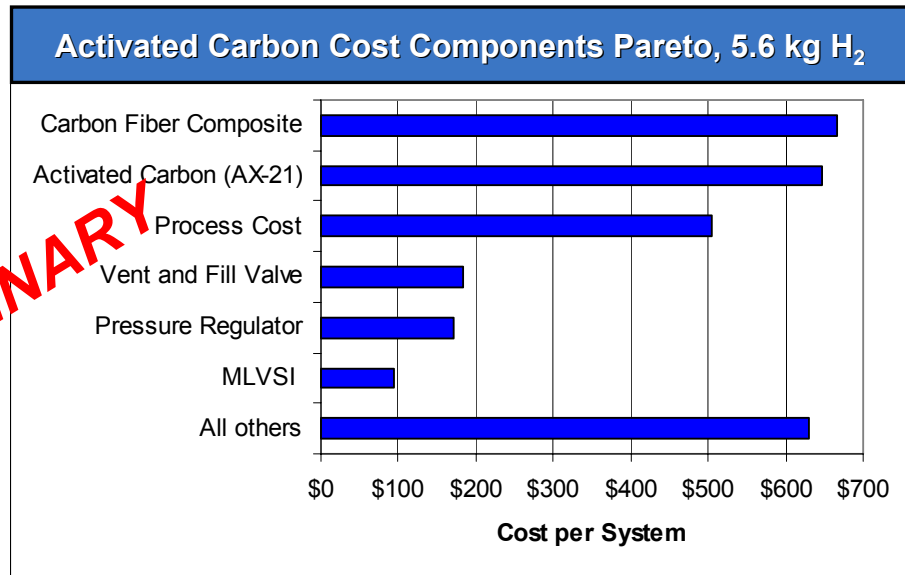
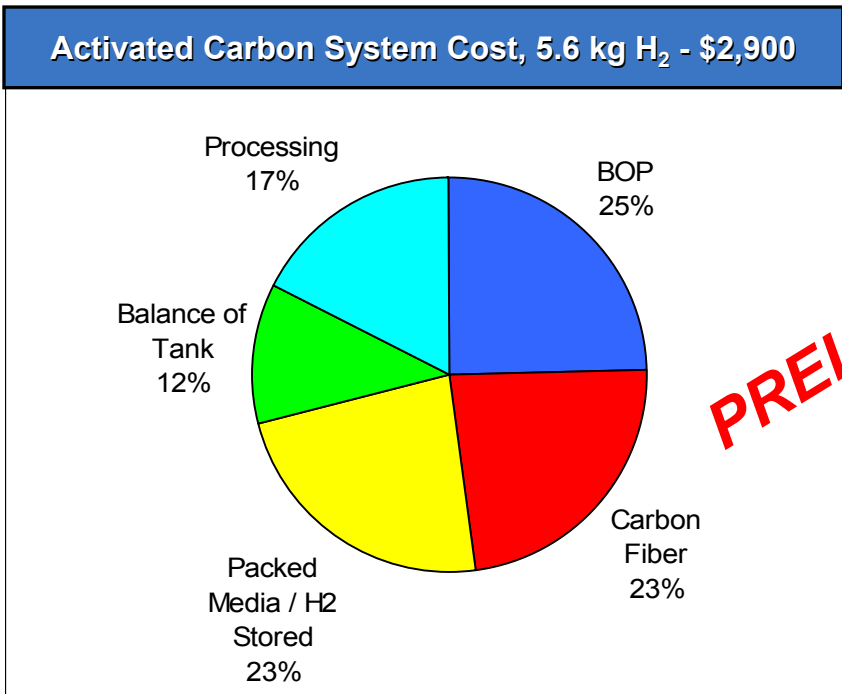
**For each cost estimate, we relied on system-level design assumptions from literature and discussions with National Labs and developers.**

| Sub-System | Parts List                             | Specifications  | Basis/Comments  |
|------------|--|---|---|
| Media      | Hydrogen                               | 5.6 kg usable   | ANL drive-cycle modeling  |
|            | Activated Carbon (AX-21)               | 42 kg usable H <sub>2</sub> / m <sup>3</sup> , 300 kg/m <sup>3</sup> bulk dens, 2800 m <sup>2</sup> /g, 0.1 W/m-K | ANL AC modeling for 200 bar, 100 K, and 50 K temp. swing  |
|            | Al foam                                | 2 wt% Al-2024 foam, 2.4 W/m-K   |   |
| Tank       | In-tank LN <sub>2</sub> Heat Exchanger | Al-2024, 9.5 mm OD, 1.2 mm thick tubes, 0.9 mm thick tube sheets, 107 tubes                                       | ANL AC tank design; similar in style to NaAlH <sub>4</sub> in-tank heat exchanger, but functionally used to cool the tank with LN <sub>2</sub> during refueling |
|            | SS Filters                             | Sintered SS   | Not mentioned by ANL, assumed necessary (similar to NaAlH <sub>4</sub> )  |
|            | Al liner                               | 2 mm Al alloy   | ANL AC tank design  |
|            | CF Composite                           | T700S, 60% fiber by vol, 1600 kg/m <sup>3</sup> , 2.25 SF   | TIAX assumptions based on previous high-pressure tank designs   |
|            | CF Composite Layer Thickness           | 7 mm  | TIAX netting analysis for 175L, 200 bar, 82% translation strength   |
|            | MLVSI                                  | 10 <sup>-5</sup> torr vacuum, 1 W heat transfer rate through insulation (~5 W total)                              | ANL AC tank design (same as cryo-compressed tank)   |
|            | MLVSI Layers                           | 35  | Preliminary TIAX estimate based on cryo-compressed tank, adjusted for new tank surface area and temperatures  |
|            | MLVSI support                          | Composite material  | Low thermal conductivity material required  |
|            | Al outer shell                         | 3 mm Al alloy   | ANL AC tank design  |
| BOP        | Regulators, valves, fill port, etc     | 200 bar pressure  | Assumed same as for cryo-compressed tank, although pressure is 40% lower  |

\* Part lists for other systems shown in backup slides



**From BOM cost estimates, we calculated total system costs and identified key sub-systems and cost drivers (AC shown).**



**PRELIMINARY**

Note: It is not clear what processing cost to use for carbon fiber tanks with MLVSI (e.g., cryo-compressed and activated carbon) but developers comments indicate that processing costs could be somewhere between 10-100% of the tank material costs. We chose 50% for now, but we will be refining this based on further developer discussions.

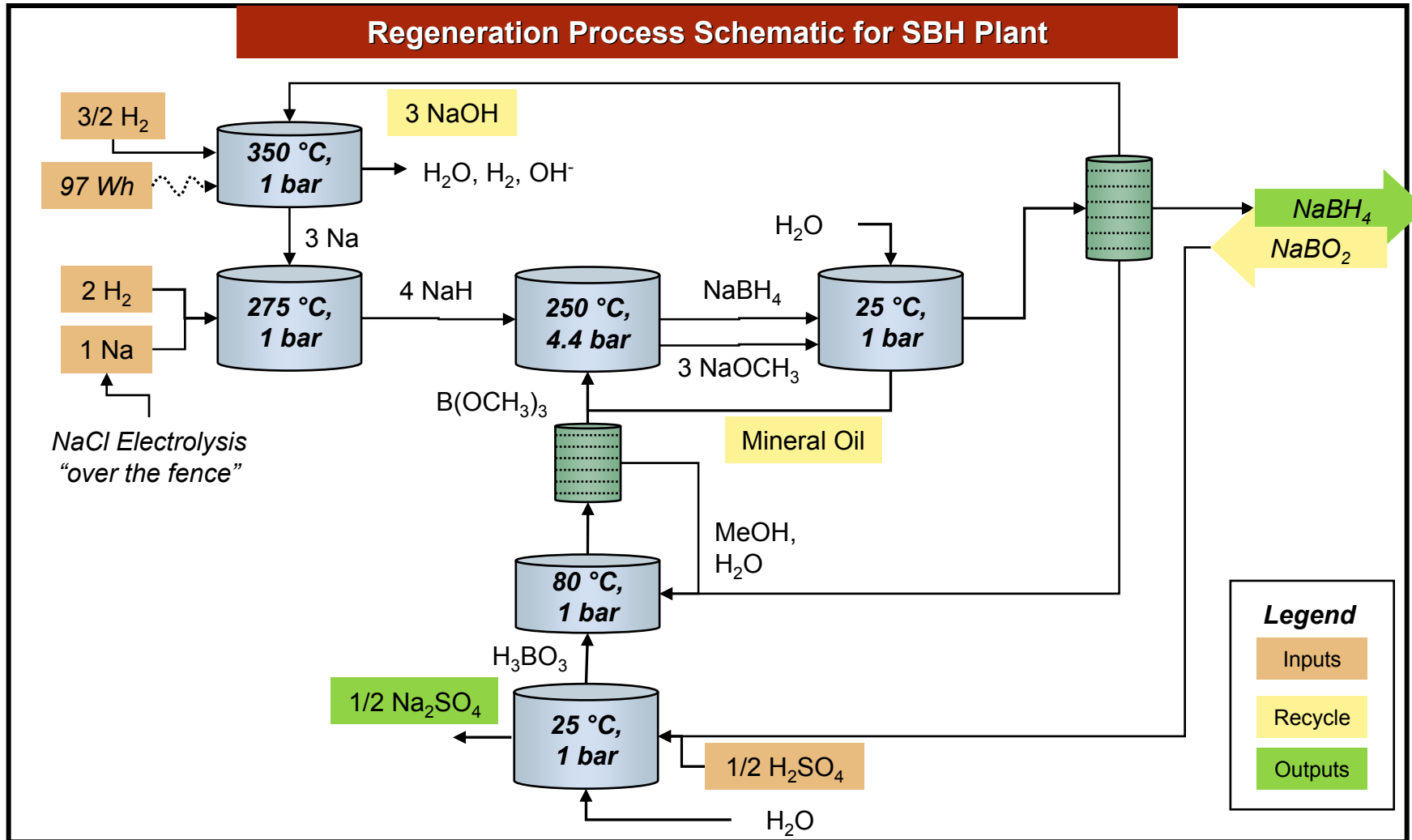
**Critical cost drivers such as carbon fiber, activated carbon, and processing cost will be evaluated in more detail for the AC system.**



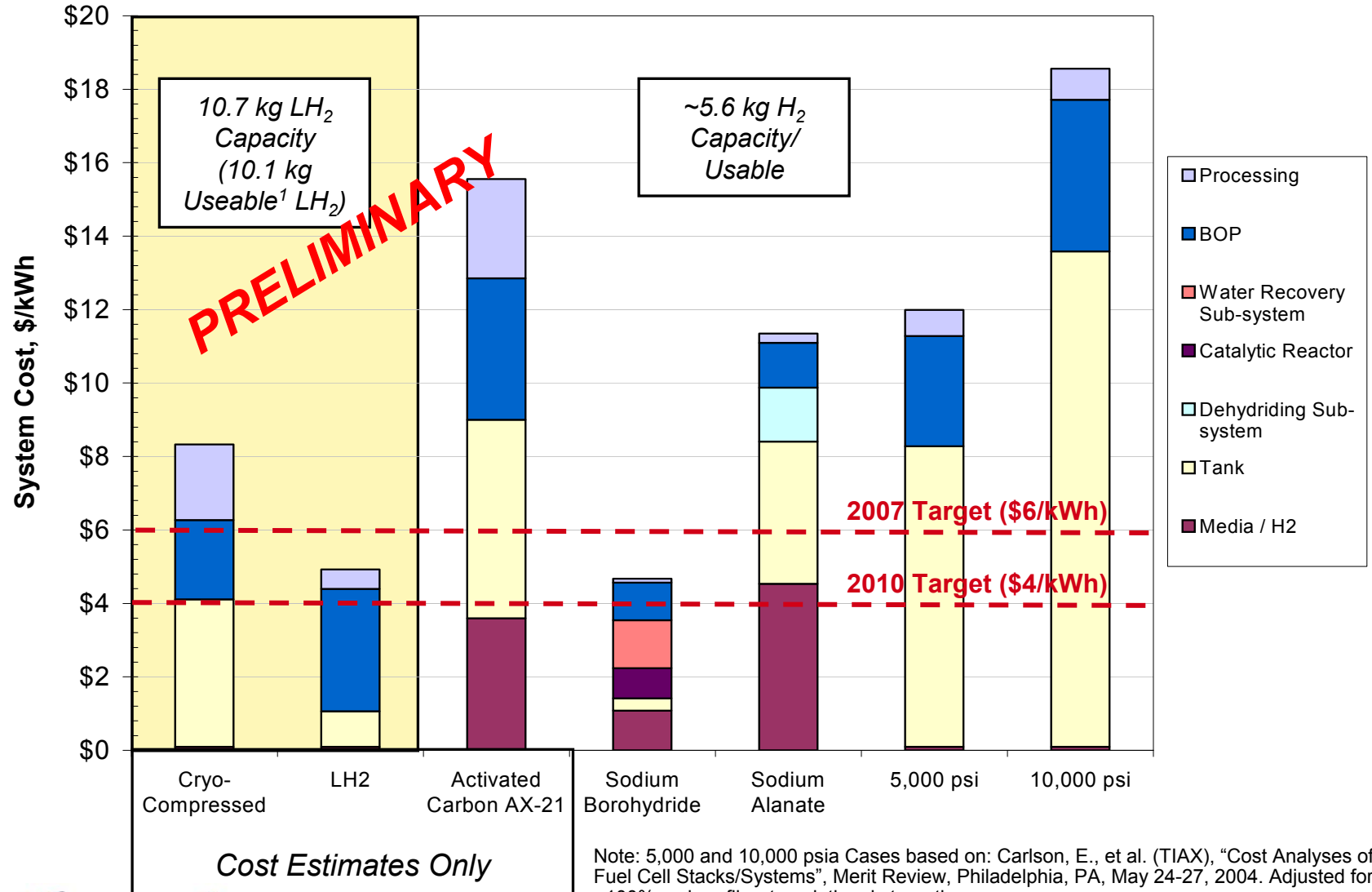
**The H2A Carrier model was used to allow for direct cost comparison to compressed and liquid H<sub>2</sub> fuel options.**

- ◆ Most financial assumptions are maintained from the original H2A Model
- ◆ New calculation tabs were added as part of the DOE Delivery Project
  - Regeneration – calculates material regeneration costs based on capital and operating costs of a central plant
  - Trucking – calculates trucking costs for all novel carriers
  - Storage Terminal – calculates required storage for fresh and spent materials
  - Forecourt – calculates forecourt station costs for fueling vehicles with novel carrier storage
- ◆ Calculation tabs were populated with inputs based on industry and developer feedback
  - TIAX made initial estimates consistent with H2A methodology
  - Model and estimates were reviewed with developers
  - Model inputs and results were updated

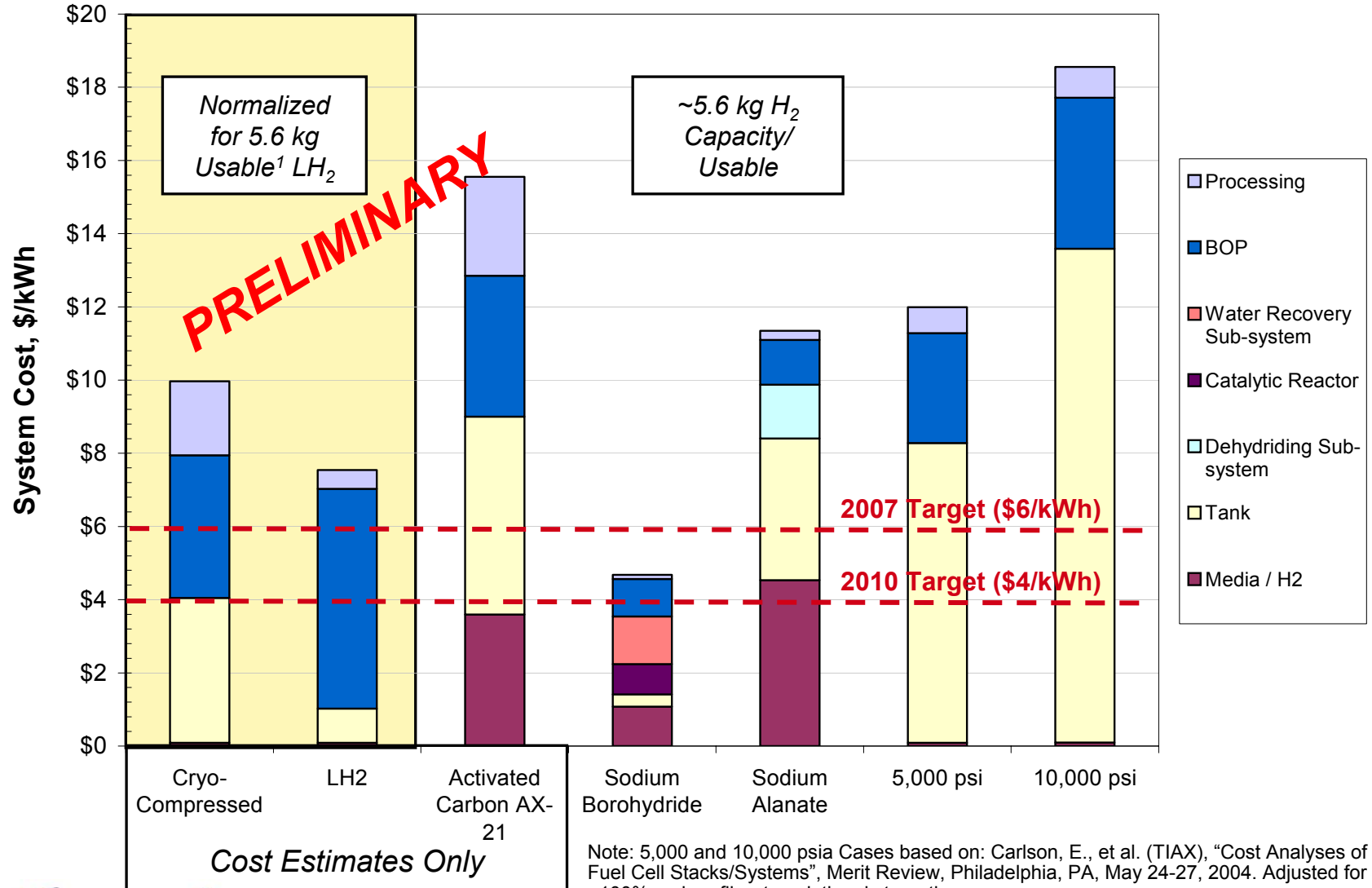
We evaluated a regeneration process for SBH that reflects existing technology but is not currently being used at the industrial-scale.



The cryo-compressed and LH<sub>2</sub> systems are projected to be cheaper than pressurized-only options; AC will have similar costs to pressurized-only.



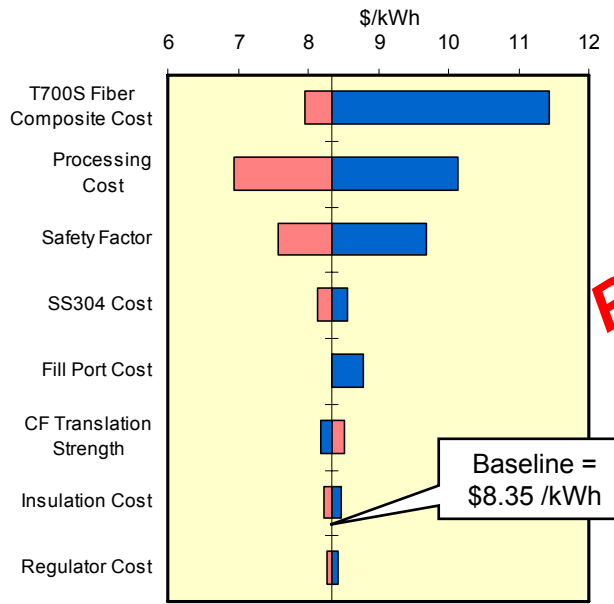
However, the cryo-compressed system is estimated to be just 17% cheaper than a 5,000 psi tank system when normalized for 5.6 kg H<sub>2</sub>.





Single- and multi-variable sensitivity analyses are used to estimate the dependence and sensitivity of cost on/to the critical cost drivers.

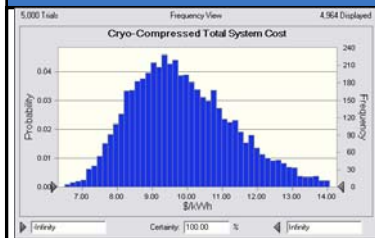
**Cryo-compressed System Single-variable Sensitivity Analysis (10.7 kg LH<sub>2</sub> Capacity)**



PRELIMINARY

| Key Sensitivity Parameters         | Cryo-Compressed |      |      | Comments/Source   |
|------------------------------------|-----------------|------|------|---|
|                                    | Base-line       | Min  | Max  |   |
| CF Composite Cost (\$/lb)          | 14.6            | 12.8 | 25.5 | <ul style="list-style-type: none"> <li>Includes Epoxy (1.27x CF)</li> <li>Baseline from TIAX (2003) inflated to 2005\$</li> <li>Min and max based on developer input</li> </ul> |
| Processing Markup (%) <sup>2</sup> | 50%             | 10%  | 100% | <ul style="list-style-type: none"> <li>Min equivalent to compressed-only tanks; max based on cryo-tank developer comments</li> </ul>  |
| Safety Factor                      | 2.25            | 1.80 | 3.00 | <ul style="list-style-type: none"> <li>Baseline assumes a typical industry factor</li> <li>Min and max based on Quantum and Dynatek, respectively</li> </ul>                    |
| CF Translation Strength (%)        | 81.5%           | 78%  | 85%  | <ul style="list-style-type: none"> <li>Estimates reported by Quantum for 5,000 psi tanks</li> </ul>   |
| Fill Port Cost (\$)                | 90              | 90   | 170  | <ul style="list-style-type: none"> <li>Industry interviews (2003), inflated to 2005\$</li> <li>Need to develop bottom up cost for min</li> </ul>                                |
| SS304 Cost (\$/kg)                 | 2.7             | 2.1  | 3.1  | <ul style="list-style-type: none"> <li>Baseline from TIAX (2003) inflated to 2005\$</li> </ul>  |
| Regulator Cost (\$)                | 170             | 140  | 200  | <ul style="list-style-type: none"> <li>Industry interviews (2003), inflated to 2005\$</li> </ul>  |

**AC System Multi-variable Sensitivity Analysis**

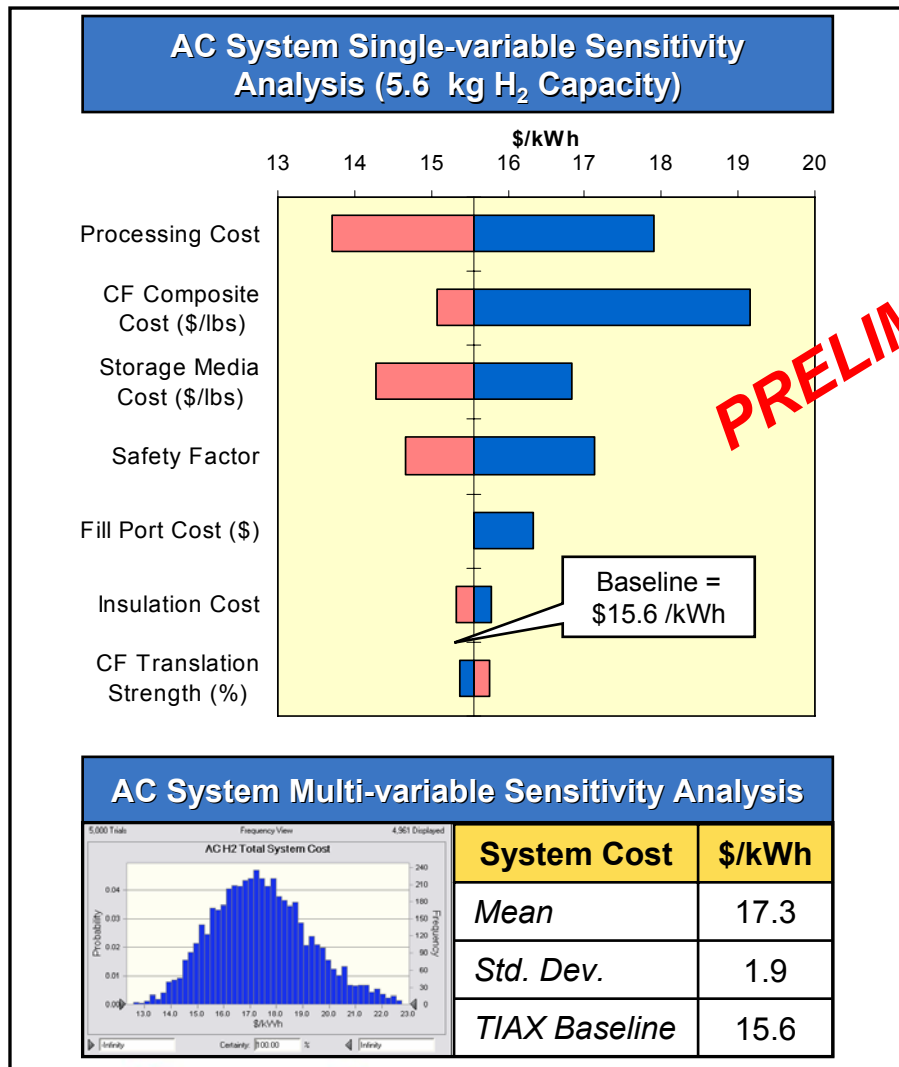


| System Cost   | \$/kWh |
|---------------|--------|
| Mean          | 9.9    |
| Std. Dev.     | 1.5    |
| TIAX Baseline | 8.4    |

<sup>1</sup>The processing cost markup is applied to the tank cost.



The AC storage media, carbon fiber and processing cost assumptions show the most significant variability in overall cost.



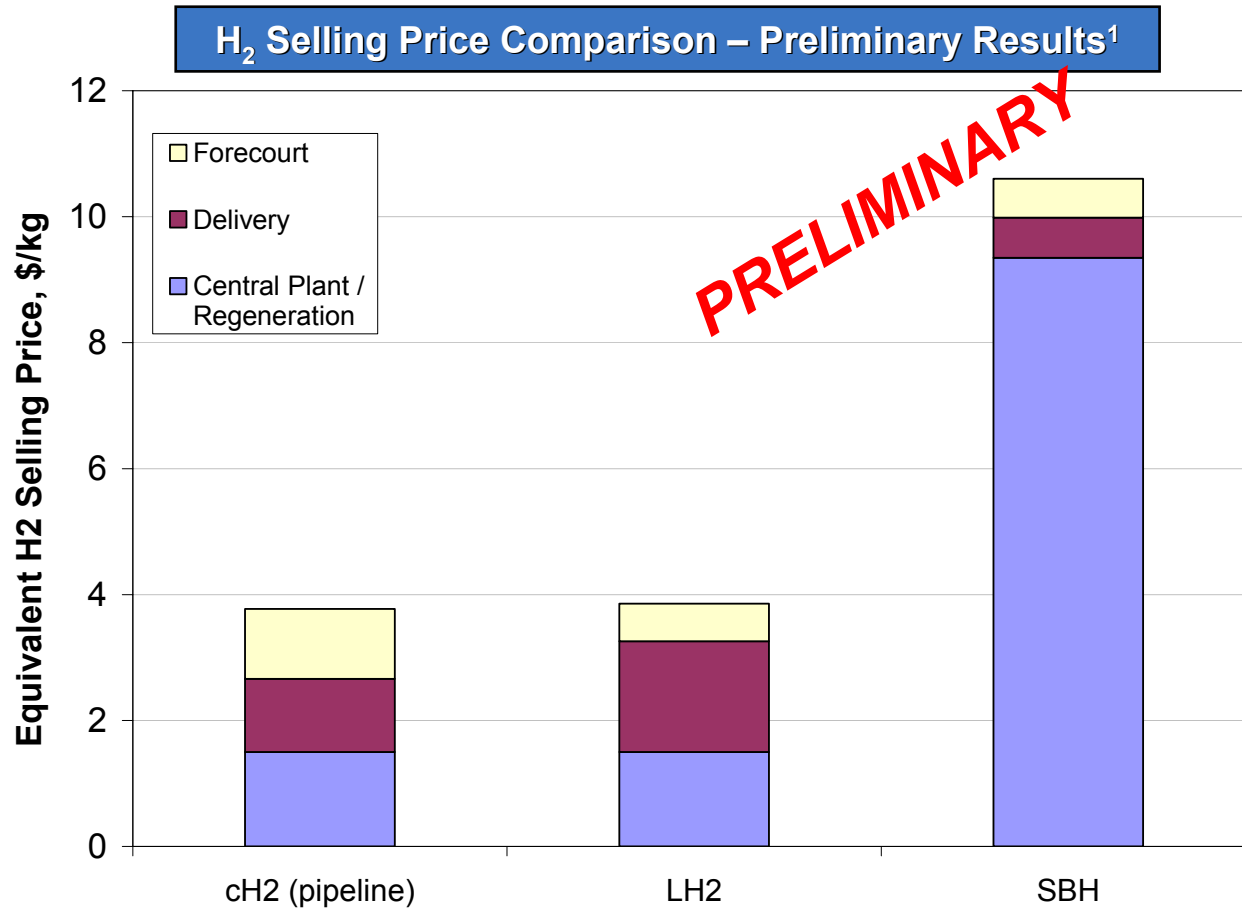
| Key Sensitivity Parameters         | AC H <sub>2</sub> Storage Key Variable Assumptions |      |      | Comments  |
|------------------------------------|--|------|------|---|
|                                    | Base-line  | Min  | Max  |   |
| Processing Markup (%) <sup>1</sup> | 50%  | 10%  | 100% | ◆ Min equivalent to compressed-only tanks; max based on cryo-tank developer comments                                    |
| CF Composite Cost (\$/lb)          | 14.6   | 12.8 | 25.5 | ◆ Includes Epoxy (1.27x CF)<br>◆ Baseline from TIAX (2003) inflated to 2005\$<br>◆ Min and max based on developer input |
| AC Media Cost (\$/lbs)             | 7  | 4    | 10   | ◆ Cost estimate from Kansai Coke and Chemical Co DTI (1996), projected for high volume and 2005\$                       |
| Safety Factor                      | 2.25   | 1.80 | 3.0  | ◆ Baseline assumes a typical industry factor<br>◆ Min and max based on Quantum and Dynatek, respectively                |
| Fill Port Cost (\$)                | 90   | 90   | 170  | ◆ Industry interviews (2003), inflated to 2005\$<br>◆ Need to develop bottom up cost for min                            |
| CF Translation Strength (%)        | 81.5%  | 78%  | 85%  | ◆ Estimates reported by Quantum for 5,000 psi tanks   |

PRELIMINARY

<sup>1</sup>The processing cost markup is applied to the tank cost.



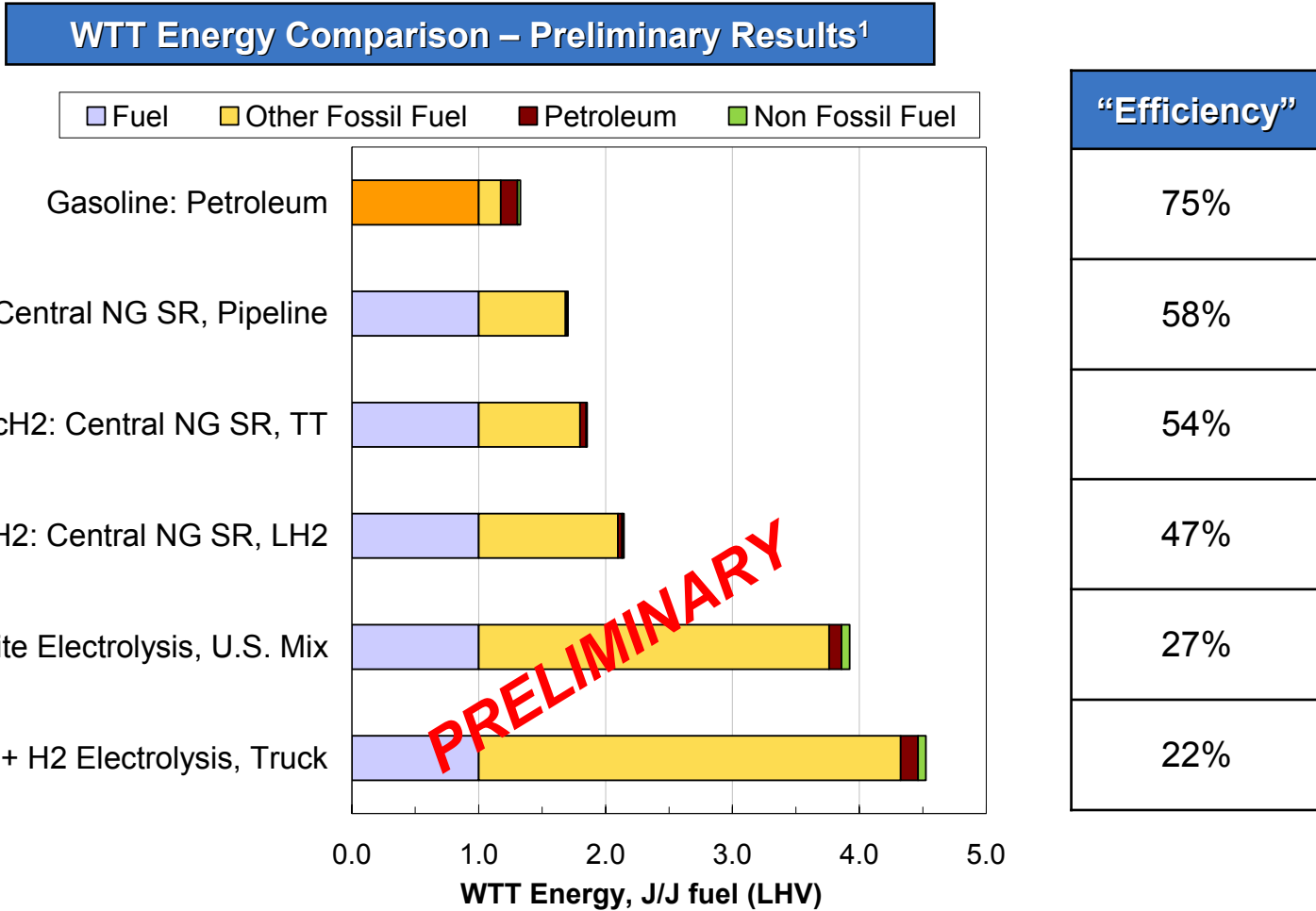
**Preliminary results indicate that the equivalent H<sub>2</sub> price for SBH will be ~2.5 times more expensive than liquid or compressed hydrogen.**



<sup>1</sup> These results are based on natural gas steam reforming or water electrolysis with grid power as the sources for the hydrogen. Production and delivery efficiency (LHV) assumptions include: steam reformer = 74%, electrolyzer = 70%, pipeline power = 3 kWh/kg, liquefier power = 8.6 kWh/kg. Cost assumptions include: 100 km truck delivery from a central plant to the forecourt designed for 1500 kg/day H<sub>2</sub>, SBH plant = 470 TPD (100 TPD H<sub>2</sub> equivalent), Hydrogen plant = 300 TPD.



**WTT primary energy inputs for SBH based on “current technology” are even more energy intensive than electrolysis pathways.**



<sup>1</sup> These results are based on natural gas steam reforming or water electrolysis with grid power as the sources for the hydrogen. Production and delivery efficiency (LHV) assumptions include: steam reformer = 74%, electrolyzer = 70%, pipeline power = 3 kWh/kg, liquefier power = 8.6 kWh/kg.



**We are in the process of finalizing the AC, cryo-compressed, and LH<sub>2</sub> on-board results and conducting the off-board assessment.**

- ◆ Finalize results for the on-board cryo-compressed, liquid H<sub>2</sub> and AC systems, including:
  - Solicit additional developer feedback, especially regarding processing costs
  - Develop more detailed cost estimates for key cost variables
  - Evaluate and compare system weight breakout to ANL and developers estimates
- ◆ Finalize results for LH<sub>2</sub> and SBH and start off-board analyses for liquid HC, alanate and AC systems
  - Determine WTT energy use and GHG emissions for each fuel chain
  - Estimate “refueling cost” and storage system “ownership cost”
  - Consider vehicle integration impacts
- ◆ Continue to work with DOE, H2A, other analysis projects, developers, National Labs, and Tech Teams to revise and improve past system models

# Summary

We have completed certain aspects of on-board and off-board evaluations for eight hydrogen storage technologies.

| Analysis To Date |  | cH <sub>2</sub> | Alanate | SBH | Cryo-comp | LH <sub>2</sub> | AC | MgH <sub>2</sub> | Liquid HC |
|------------------|--|-----------------|---------|-----|-----------|-----------------|----|------------------|-----------|
| <b>On-Board</b>  | Review developer estimates                               | √               | √       | √   | √         | √               | √  |                  | WIP       |
|                  | Develop process flow diagrams and system energy balances | √               | √       | √   |           |                 |    |                  |           |
|                  | Independent performance assessment (wt, vol)             | √               | √       | √   |           |                 |    |                  |           |
|                  | Independent cost assessment                              | √               | √       | √   | √*        | √*              | √* |                  |           |
| <b>Off-Board</b> | Review developer estimates                               | √               |         | √   | √         |                 |    | √                | WIP       |
|                  | Develop process flow diagrams and system energy balances | √               |         | √   | √         |                 |    | √                |           |
|                  | Independent performance assessment (energy, GHG)         | √               |         | √*  | √*        |                 |    |                  |           |
|                  | Independent cost assessment                              | √               |         | √*  | √*        |                 |    |                  |           |
| <b>Overall</b>   | WTT analysis tool <sup>1</sup>                           | √               |         |     |           |                 |    |                  |           |
|                  | Solicit input on TIAX analysis                           | √               | √       | WIP | WIP       | WIP             |    |                  |           |
|                  | Interim report   | WIP             | WIP     |     |           |                 |    |                  |           |

\* Preliminary results under review.

<sup>1</sup> Working with ANL and H2A participants on separate WTT analysis tools.

■ = Not part of current SOW

WIP = Work in progress



**Thank You**

**Questions?**

